

## **County of Santa Cruz**

### **Deferred Compensation Deduction Form**



**Instructions:** Please complete the required fields below.

For any questions or concerns regarding the DocuSign form, please call 454-2600.

Dept. Code	Employee#	Employee Name	Phone#

Effective Pay Period: year\_\_\_\_\_ pay period\_\_

The 457 Deferred Compensation plan is governed by IRS rules and regulations. The county will process your contribution change accordingly or as soon as administratively possible.

# **2025 ANNUAL 457 CONTRIBUTION LIMITS**

- \$23,500 Normal Limit
- \$31,000 Age-50 Catch-Up Limit
- \$47,000 Pre-Retirement/Three-year Catch-Up Limit (enrollment required)

#### Action Codes:

- A = Adding contribution for the first time/re-adding
- C = Changing amount by increasing/decreasing
- D = Deleting contribution

ing

Fill in the **total amount** you would like withheld from your pay each pay period. Your deductions will stay in place until you submit another deduction form.

	DEDUCTION CODE	Total Amount Per Pay Period		
TRADITIONAL 457 PRE-TAX CONTRIBUTION				
4600X	Fixed Dollar Amount	\$		
4600P	Percentage Amount	%		
ROTH 457	AFTER-TAX CONTRIBUTION			
4602T	Fixed Dollar Amount	\$		
4602PT	Percentage Amount	%		

#### I AUTHORIZE THE AUDITOR-CONTROLLER TO TAKE THE STATED ACTION ABOVE FROM MY PAY, EACH PAY PERIOD, TO BE CONTRIBUTED TO MY 457 DEFERRED COMPENSATION PLAN.

Employee E-Signature

Authorized E-Signature

Date \_\_\_\_\_

Date \_\_\_\_\_